

Water Pollution Control Loan Fund Extended-Term Bond Trust Agreement

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their respective duly authorized officers.

APPROVED AS TO FORM

By _____
Ohio EPA Counsel

Print Name _____

OHIO ENVIRONMENTAL PROTECTION AGENCY

By _____
Craig W. Butler, Director

Date _____

APPROVED AS TO FORM

By _____
General Counsel

Print Name _____

OHIO WATER DEVELOPMENT AUTHORITY

By _____
Steven J. Grossman, Executive Director

Date _____

APPROVED AS TO FORM

By Mark Landes
Borrower's Counsel

Print Name MARK LANDES

BORROWER

By _____
Authorized Representative

Print Name _____

Title _____

Date _____